The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd.

Regd. Office : Block No.15, Devkaran Mansion, Gate No.2, 3rd Floor, 63 Princess Street, MUMBAI – 400002
Corporate Office : Post Box No.1, HINGANGHAT – 442 301; Dist. Wardha (M.S.) Ph.:07153-244282/244039

Date : 14.11.2014

The Manager (Listing)
Bombay Stock Exchange Ltd.,
Rotunda Building, 1st Floor,
Dalal Street, Fort,
MUMBAI - 400 001.

Dear Sir,

Ref.: Co. Code : 530047

Ref. : Our Letter Dt. 01.11.2014
Reg.: Un-Audited Financial Results (Provisional) for the Quarter ending 30thSept., 2014.

In continuation to our letter cited herein above, we are enclosing herewith **(pursuant to Circular No. CIR/CFD/DIL/1/2010, Dated 05th April,2010 of SEBI)** Quarterly Results of our Company for the quarter ended 30th Sept., 2014 and also **"Statement of Assets and Liabilities" for the Half Year ended 30th Sept., 2014** taken on records by the Board of Directors at its meeting held on Friday, the 14th day of November, 2014 along with Review Report of the Company's Auditors M/s Batliboi & Purohit, Chartered Accountants, Mumbai for the Quarter ending 30th Sept., 2014.

This is for your information and records.

Thanking you,

Yours faithfully,

S.K. Rajpuria
Compliance Officer

Encl. As above:

C.C.to : **Company Code.**

1. National Stock Exchange of India Ltd., RAIREKMOH/EQ
   Exchange Plaza, 5th Floor,
   Bandra Kurla Complex,
   Bandra (East),
   Mumbai - 400 051.

Qtr2.